

THE GENERAL POWER OF ATTORNEY

Estate planning is more than legal documents.

When you engage in estate planning you are making the promise to protect yourself and your family against future uncertainties. Estate planning gives you the flexibility to plan for and manage the "what ifs" of life. Planning well in advance of a crisis allows you the flexibility to choose a decision-maker(s) who will be able to take the steps you would want to take in the event you are unavailable or incapacitated. This is a crucial decision-maker for you in a crisis.

Just a few of the actions you can authorize your agent can take on your behalf are:

- Make decisions when you are unavailable or incapacitated
- Complete general banking, investment and financial management decisions
- Pay your monthly bills and manage your expenses
- Authorize real estate transactions, in and out of state, including selling your home
- Avoid lengthy and costly court procedures
- Keep your insurances up-to-date and in place
- Apply for and obtain government benefits you are entitled to
- Care for your loved ones, including your pets
- Complete certain estate planning steps on your behalf, including funding your trust
- Get your US Mail
- Make gifts to your family members as you would have wanted to
- Hire (and fire) professionals on your behalf

As an estate planning and elder law attorney, I get to work alongside families everyday as they plan to protect themselves and their loved ones. When we talk together my clients share their concerns. Maybe it is wondering who will make their decisions in the event of incapacity, who will take care of their spouse or children if they cannot or how they'll plan for an unexpected crisis or death. Whatever their question, I let my clients know two things. First, the positive impact that up-to-date estate planning can have on their lives and, second, that my firm and I are here for them now and every year thereafter.

- Donna Wilson, Esquire, Wilson Law, PLC

Call us at 866.603.5976 to
schedule your
FREE CONSULTATION
with Donna!



Estate Planning

WILSON
LAW, PLC